

FORM G

INVITATION FOR EXPRESSION OF INTEREST

Under Regulation 36A (I) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1. Name of the Corporate Debtor	SHREE AMBIKA SUGARS LIMITED
2. Date of incorporation of Corporate Debtor	29th April 1988
3. Authority under which corporate debtor is incorporated / registered	ROC - Chennai, Tamilnadu
4. Corporate identity number/limited liability identification number of corporate debtor	U15421TN1988PLC015660
5. Address of the registered office & principal office (if any) of corporate debtor	El-Dorado, 5th Floor, 112, Nungambakkam High Road, Tamil Nadu – 600 034 India
6. Insolvency commencement date of the corporate debtor	18th December 2019
7. Date of invitation of expression of interest	26th February 2021
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought in electronic form by email at: EOI.SASL@CAANURAG.COM
9. Norms of ineligibility applicable under section 29A are available at:	Available at https://ibbi.gov.in/legal-framework Also along-with detailed Invitation of Expression of Interest document
10. Last date for receipt of expression of interest	13th March 2021
11. Date of issue of provisional list of prospective resolution applicants	23rd March 2021
12. Last date for submission of objections to provisional list	28th March 2021
13. Date of issue of final list of prospective resolution applicants	07th April 2021
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	28th March 2021
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Eligible Resolution Applicant may communicate with Resolution Professional at the address mentioned against serial No. 21 for obtaining RFRP, Evaluation Matrix, Information Memorandum and further information.
16. Last date for submission of resolution plans	27th April 2021 by 18:00 Hours
17. Manner of submitting resolution plans to resolution professional	In electronic form to the email ID or by Speed Post or Registered Post or Courier at address given at Serial No. 21
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	27th May 2021 (Subject to approval of exclusion & Extension by Hon'ble NCLT)
19. Name and registration number of the resolution professional	Anurag Goel Reg. No.: IBBI/IPA-001/IP-P00876/2017-18/11460
20. Name, Address & e-mail of the resolution professional, as registered with the Board	Anurag Goel 10/349, First Floor, Sunder Vihar, Paschim Vihar, New Delhi-110087 Email : AGOEL@CAANURAG.COM
21. Address and email to be used for correspondence with the resolution professional	Anurag Goel 10/349, First Floor, Sunder Vihar, Paschim Vihar, New Delhi-110087 Email : EOI.SASL@CAANURAG.COM
22. Further Details are available at or with	Can be obtained by sending email at : EOI.SASL@CAANURAG.COM
23. Date of publication of Form G	26th February 2021

Sd/-

CA Anurag Goel

Resolution Professional of Shree Ambika Sugars Ltd.

Regd. No.: IBBI/IPA-001/IP-P00876/2017-18/11460

Date : 26.02.2021 10/349, First Floor, Sunder Vihar, Paschim Vihar, New Delhi – 110087

Place: Chennai / New Delhi **Email :** EOI.SASL@CAANURAG.COM | **Mobile No.:** 9212117008